

ATTACHMENT 5

FTI DTDF September 2006 Monthly Statement



FTI Consulting
One Renaissance Square
Two North Central Avenue
Suite 1200
Phoenix, AZ 85004-2322
602.744.7100 telephone
602.744.7110 facsimile
www.fticonsulting.com

November 28, 2006

USA Commercial Mortgage Company
4484 South Pecos Road
Las Vegas, NV 89121

Attention: LeAnn Weese, Controller

RE: FTI Consulting, Inc. ("FTI"), September 2006 Monthly Statement (Third)
USA Commercial Mortgage Company, et al; Jointly Administered under Case No. BK-S-06-10725 LBR

Enclosed please find FTI Consulting, Inc.'s monthly statement for professionals fees for services rendered and reimbursement of expenses incurred as Financial Advisors for the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC for the period September 1, 2006 through September 30, 2006.

Copies of this monthly statement have been provided via email to all parties listed on the attached distribution list.

If you should have any questions regarding our monthly statement, please do not hesitate to call Chas Harvick at 602.744.7186 or me at 602.744.7144.

Sincerely,

A handwritten signature in black ink that reads "Michael A. Tucker". The signature is fluid and cursive, with the first name "Michael" being the most prominent.

Michael A. Tucker
Senior Managing Director

Enclosures

DISTRIBUTION:

Debtor

LeAnn Weese, USA Commercial Mortgage Company

Debtor's Counsel

Annette W. Jarvis, Esq., Ray Quinney & Nebeker P.C.

Lenard E. Schwartz, Esq., Schwartz & McPherson Law Firm

Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company

Susan M. Freeman, Esq., Lewis and Roca, LLP

Rob Charles, Esq., Lewis and Roca, LLP

Counsel for Official Committee of Holders of Executory Contract Rights of USA Commercial Mortgage Company

Gerald M. Gordon, Esq., Gordon & Silver, LTD.

Gregory E. Garman, Esq., Gordon & Silver, LTD.

Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC

Marc A. Levinson, Esq., Orrick, Herrington & Sutcliffe LLP

Lynn Trinka Ernce, Esq., Orrick, Herrington & Sutcliffe LLP

Counsel for Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC

Frank A. Merola, Esq., Stutman Treister & Glatt, P.C.

Eve H. Karasik, Esq., Stutman Treister & Glatt, P.C.

Office of the U.S. Trustee – District of Nevada (copy also via FedEx)

August B. Landis, Assistant United States



F T I

FTI Consulting, Inc.
Two North Central Avenue
Suite 1200
Phoenix, Arizona 85004

602.744.7100 Telephone
602.744.7110 Facsimile

RE: USA Commercial Mortgage Company
USA Capital Diversified Trust Deed Fund, LLC
USA Capital First Trust Deed Fund, LLC
USA Capital Realty Advisors, LLC
USA Securities, LLC

Jointly Administered under Case No. BK-S-06-10725-LBR

Date: November 28, 2006

Debtor Entity – USA Capital Diversified Trust Deed Fund, LLC

For professional services rendered from September 1, 2006 through September 30, 2006

Total Current Fees	\$ 178,124.25
Total Current Expenses	<u>1,746.73</u>
Total Current Fees and Expenses	<u>\$ 179,870.98</u>
Eighty Percent of Total Current Fees	\$ 142,499.40
One Hundred Percent of Total Current Expenses	<u>1,746.73</u>
Total Amount Due this Statement	<u>\$ 144,246.13</u>

SEE DETAIL ATTACHED.

PLEASE REMIT PAYMENT TO:

Bank of America
ABA #026009593
In favour of:
FTI Consulting, Inc.
Account #003939577164

FTI Consulting, Inc.
P.O. Box 631916
Baltimore, MD 21263-1916
FED ID#52-1261113

NOTE: There may be expenses that were incurred during this billing cycle that are not reflected in this monthly statement but will appear in subsequent monthly statements because of the unavoidable delay in posting some disbursements.

USA Capital Diversified Trust Deed Fund
Summary Exhibit A
Total Hours, Fees and Expenses
For the Period of 9/1/2006 through 9/30/2006

<i>Consultant</i>	<i>Level</i>	<i>Hours</i>	<i>Rate</i>	<i>Fees</i>	<i>Expenses</i>	<i>Total</i>
Tucker, M.	Sr. Managing Dir.	151.7	\$450	68,265.00	24.75	68,289.75
Belt, D.	Managing Director	37.8	\$415	15,687.00	725.35	16,412.35
Bellazain-Harris, S.	Managing Director	0.5	\$415	207.50	0.00	207.50
Harvick, C.	Director	110.0	\$375	41,231.25	475.60	41,706.85
Schwartz, J.	Senior Consultant	15.1	\$295	4,454.50	0.00	4,454.50
Peterson, L.	Senior Consultant	159.6	\$295	47,082.00	510.35	47,592.35
Smith, S.	Paraprofessional	12.6	\$95	1,197.00	0.00	1,197.00
<i>Grand Total</i>		487.3		\$178,124.25	\$1,736.05	\$179,860.30

USA Capital Diversified Trust Deed Fund
Summary Exhibit B
Time Charges Incurred by Professional by Activity Code
For the Period of 9/1/2006 through 9/30/2006

<i>Consultant</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>		
Bellazain-Harris, S.	0.5	207.50
Belt, D.	14.0	5,810.00
Harvick, C.	55.8	20,925.00
Peterson, L.	101.5	29,942.50
Smith, S.	0.8	76.00
Tucker, M.	19.0	8,550.00
<i>Total for Asset Analysis and Recovery:</i>	<i>191.6</i>	<i>65,511.00</i>
<i>Asset Sale</i>		
Harvick, C.	11.1	4,143.75
Tucker, M.	34.7	15,615.00
<i>Total for Asset Sale:</i>	<i>45.8</i>	<i>19,758.75</i>
<i>Case Administration</i>		
Belt, D.	0.2	83.00
Harvick, C.	2.6	975.00
Peterson, L.	2.6	767.00
Schwartz, J.	0.5	147.50
Tucker, M.	3.4	1,530.00
<i>Total for Case Administration:</i>	<i>9.3</i>	<i>3,502.50</i>
<i>Claims Administration and Objections</i>		
Belt, D.	2.1	871.50
Harvick, C.	5.0	1,875.00
Peterson, L.	18.0	5,310.00
Schwartz, J.	4.3	1,268.50
Tucker, M.	8.3	3,735.00
<i>Total for Claims Administration and Objections:</i>	<i>37.7</i>	<i>13,060.00</i>
<i>Collection Account Distributions and Related Disputes</i>		
Belt, D.	2.5	1,037.50
Harvick, C.	0.7	262.50
Tucker, M.	6.5	2,925.00
<i>Total for Collection Account Distributions and Related Disputes:</i>	<i>9.7</i>	<i>4,225.00</i>
<i>Court Hearings</i>		
Tucker, M.	0.6	270.00
<i>Total for Court Hearings:</i>	<i>0.6</i>	<i>270.00</i>

<i>Consultant</i>	<i>Hours</i>	<i>Fees</i>
<i>Employment/Fee Applications</i>		
Harvick, C.	1.8	656.25
Schwartz, J.	10.3	3,038.50
Smith, S.	11.8	1,121.00
<i>Total for Employment/Fee Applications:</i>	<i>23.9</i>	<i>4,815.75</i>
<i>Financing</i>		
Peterson, L.	3.2	944.00
Tucker, M.	0.6	270.00
<i>Total for Financing:</i>	<i>3.8</i>	<i>1,214.00</i>
<i>IP/10-90/Ashby Recovery</i>		
Belt, D.	12.0	4,980.00
Harvick, C.	22.4	8,418.75
Peterson, L.	24.5	7,227.50
Tucker, M.	32.3	14,535.00
<i>Total for IP/10-90/Ashby Recovery:</i>	<i>91.3</i>	<i>35,161.25</i>
<i>Meetings & Communications with Diversified Committee</i>		
Harvick, C.	5.8	2,175.00
Tucker, M.	7.0	3,150.00
<i>Total for Meetings & Communications with Diversified Committee:</i>	<i>12.8</i>	<i>5,325.00</i>
<i>Plan and Other Restructure Related Work</i>		
Belt, D.	7.0	2,905.00
Harvick, C.	4.8	1,800.00
Peterson, L.	9.8	2,891.00
Tucker, M.	39.3	17,685.00
<i>Total for Plan and Other Restructure Related Work:</i>	<i>60.9</i>	<i>25,281.00</i>
<i>Grand Total</i>	<i>487.3</i>	<i>\$178,124.25</i>

*USA Capital Diversified Trust Deed Fund
Summary Exhibit C
Detailed Time Charges Incurred by Activity Code
For the Period of 9/1/2006 through 9/30/2006*

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
9/1/2006	Harvick, C.	Review Franklin-Stratford loan history report and support documents prepared by Mesirow and participate in discussions with L. Peterson and M. Tucker regarding same.	0.6	225.00
9/1/2006	Peterson, L.	Analyze the interest paid by Franklin-Stratford, how this matches to the loan agreement and if this amount less 1% (servicing fee) was paid to Diversified including discussion with C. Harvick and M. Tucker.	4.4	1,298.00
9/1/2006	Peterson, L.	Reconcile the \$18.9 million receivable from USA Commercial Mortgage to Diversified Trust Deed Fund's financial statements.	0.3	88.50
9/1/2006	Tucker, M.	Analysis of cash receipts for Franklin-Stratford loan history report and discuss same with L. Peterson and C. Harvick.	0.3	135.00
9/4/2006	Tucker, M.	Review of summary status of loans by guarantor and whether repaid, performing or nonperforming; determine follow up needed to coordinate with USA Commercial Mortgage team.	1.1	495.00
9/5/2006	Harvick, C.	Review of FTI prepared loan history report and support detail (bank statements, check copies, etc.) for Franklin Stratford, research discrepancies between FTI and Mesirow loan history report. Review Franklin-Stratford with L. Peterson.	1.9	712.50
9/5/2006	Harvick, C.	Review of Diversified Trust Deed Fund schedule of insider payments at petition and review of Diversified Trust Deed Fund post-petition financial statements, call S. Smith regarding Diversified Trust Deed Funds' A/R from Investment Partners.	0.8	300.00
9/5/2006	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	0.3	88.50
9/5/2006	Peterson, L.	Analyze the interest paid by borrower for Franklin-Stratford, how this matches to the loan agreement and if this amount less 1% (servicing fee) was paid to Diversified including discussion with C. Harvick.	2.1	619.50
9/5/2006	Peterson, L.	Prepare analysis and review documents to get the detail for the \$18 million intercompany receivable on Diversified July 31, 2006 balance sheet filed in the monthly operating report.	0.7	206.50
9/6/2006	Harvick, C.	Review of EPIC Marketing and Commission Agreement.	0.3	112.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/6/2006	Harvick, C.	Review of Loan Summary provided by Sierra Consulting and e-mail regarding the same.	0.4	150.00
9/6/2006	Harvick, C.	Review of USA Commercial Mortgage and Diversified Trust Deed Fund post-petition collections through September 1, 2006.	0.3	112.50
9/6/2006	Peterson, L.	Review of the Diversified Trust Deed Fund's 2000, 2001, 2002 Audited Financial Statements and comparing them to Diversified Trust Deed Fund's financial statements provided by Mesirow in Excel spreadsheets.	1.4	413.00
9/6/2006	Peterson, L.	Update analysis of Diversified Trust Deed Fund loans and interest outstanding and collections through September 1, 2006.	0.2	59.00
9/6/2006	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	0.6	177.00
9/6/2006	Peterson, L.	Composition of e-mail to Mesirow regarding difference in interest calculation in the Franklin-Stratford loan including discussion with C. Harvick	0.5	147.50
9/6/2006	Tucker, M.	Review summary schedule of loan status report including potential shortfall issues and timing for repayments; meet with staff on same.	2.5	1,125.00
9/7/2006	Harvick, C.	Meet with L. Peterson to discuss Loan History Reports.	0.3	112.50
9/7/2006	Peterson, L.	Review and prepare support documentation for loans with Diversified Trust Deed Fund owning 100% including funding and payment support. Discuss with C. Harvick.	0.7	206.50
9/7/2006	Tucker, M.	Review of loan summary documents potential collections of loans, exit fees and originator fees including discussions with T. Burr and Review of T. Burr summary on same.	2.7	1,215.00
9/7/2006	Tucker, M.	Draft e-mail to J. Atkinson regarding loan portfolio data.	0.3	135.00
9/8/2006	Peterson, L.	Continue review and prepare support documentation for loans with Diversified Trust Deed Fund owning 100% including funding and payment support.	0.4	118.00
9/8/2006	Peterson, L.	Continue review and prepare support documentation for loans with Diversified Trust Deed Fund owning 100% including funding and payment support.	2.7	796.50
9/8/2006	Peterson, L.	Begin analysis of the interest paid by borrower for Colt loans 100% owned by Diversified Trust Deed Fund, how this matches to the loan agreement and Mesirow's loan schedule.	0.7	206.50
9/11/2006	Peterson, L.	Begin analysis of the principal funding and payments and the interest accrued and paid by borrower for Sheraton Hotel loan based on promissory note and support provided in Mesirow prepared binders.	3.3	973.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/11/2006	Peterson, L.	Begin analysis of the principal funding and payments and the interest accrued and paid by borrower for EPIC loan based on promissory note and support provided in Mesirow prepared binders.	3.6	1,062.00
9/11/2006	Peterson, L.	Complete analysis of the principal funding and payments and interest paid by borrower for Colt loans 100% owned by Diversified based on the promissory note and how this compares to Mesirow's loan schedule.	0.3	88.50
9/12/2006	Harvick, C.	Review of Sheraton Hotel Loan History Report and support binder.	0.8	281.25
9/12/2006	Peterson, L.	Complete analysis of the principal funding and payments and the interest accrued and paid by borrower for Sheraton Hotel loan based on promissory note and support provided in Mesirow prepared binders.	1.1	324.50
9/12/2006	Peterson, L.	Prepare analysis of the principal funding, payments and the interest accrued and paid by borrower for EPIC loan based on promissory note and support provided in Mesirow prepared binders.	2.5	737.50
9/13/2006	Harvick, C.	Review of Weekly Collections Report.	0.3	112.50
9/13/2006	Harvick, C.	Continue to review the Sheraton Loan History Report and supporting documents (bank statements, check copies, Diversified Trust Deed Fund financials etc.) to determine the correct amount owed to Diversified Trust Deed Fund.	1.3	487.50
9/13/2006	Harvick, C.	Prepare list of 2004 Subpoena recipients.	0.3	112.50
9/13/2006	Harvick, C.	Continue to review the Sheraton Hotel Loan History Report and supporting documents (bank statements, check copies, Diversified Trust Deed Fund financials, etc.) to determine the correct amount owed to Diversified Trust Deed Fund, call S. Smith regarding same; discuss same with L. Peterson.	1.5	562.50
9/13/2006	Harvick, C.	Review EPIC Loan History Report and supporting documents (bank statements, check copies, Diversified Trust Deed Fund financials, etc.) to determine the correct amount owed to Diversified Trust Deed Fund and discuss with L. Peterson.	2.9	1,087.50
9/13/2006	Peterson, L.	Discussion with C. Harvick regarding Sheraton Hotel loan principal and interest tracking schedule and update with C. Harvick changes.	2.2	649.00
9/13/2006	Peterson, L.	Discussion with C. Harvick regarding EPIC loan principal and interest tracking schedule and update with C. Harvick changes.	2.3	678.50
9/13/2006	Peterson, L.	Review and prepare support documentation for recovery efforts.	0.3	88.50
9/13/2006	Smith, S.	Pacer research for EPIC bankruptcy filing.	0.8	76.00
9/13/2006	Tucker, M.	Follow up issues on Sheraton loan accounting.	0.3	135.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/14/2006	Peterson, L.	Review default notice letters sent by USA Commercial Mortgage to borrowers to ensure letters were sent to all Diversified borrowers in default.	0.6	177.00
9/14/2006	Peterson, L.	Review all Colt loans' documents for Colt personnel signatures, related companies and street addresses.	0.6	177.00
9/14/2006	Peterson, L.	Update and make C. Harvick's changes to Colt loans, EPIC, Sheraton and 10-90 loan schedules.	2.0	590.00
9/15/2006	Harvick, C.	Revive of EPIC Loan History Report and interest issue.	0.5	187.50
9/15/2006	Harvick, C.	Continue review of Sheraton and EPIC loan history reports; discuss with L. Peterson.	1.3	487.50
9/15/2006	Harvick, C.	Review of interest advances to Diversified Trust Deed Fund from USA Commercial Mortgage as of petition date for potential offset issues, e-mail to M. Tucker regarding same.	0.4	150.00
9/15/2006	Peterson, L.	Discussion with C. Harvick regarding Sheraton Hotel loan principal and interest tracking schedule and update with C. Harvick changes.	0.9	265.50
9/15/2006	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	0.3	88.50
9/15/2006	Peterson, L.	Discussion with C. Harvick regarding EPIC loan principal and interest tracking schedule and update with C. Harvick changes.	4.2	1,239.00
9/15/2006	Tucker, M.	Review cash received to date on Diversified Trust Deed Fund loans.	0.4	180.00
9/18/2006	Peterson, L.	Prepare analysis of the principal funding and payments and interest paid by borrower for Interstate Commerce Center and Phase II loans based on the promissory note and bank documents and how this compares to Mesirow's loan schedule.	3.3	973.50
9/18/2006	Peterson, L.	Review and prepare discs of all loan guarantees and Diversified Trust Deed Fund bank statements provided by Mesirow.	1.1	324.50
9/18/2006	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	0.5	147.50
9/18/2006	Peterson, L.	Update EPIC loan principal and interest tracking schedule with C. Harvick changes.	0.2	59.00
9/18/2006	Tucker, M.	Review August 31, 2006 loan summary report.	0.5	225.00
9/18/2006	Tucker, M.	Review recovered loan guarantee data and obtain copies for USA Commercial Mortgage counsel and Diversified Trust Deed Fund counsel.	0.3	135.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/19/2006	Belt, D.	Begin review of EPIC loan history documentation and related legal filings pursuant to EPIC bankruptcy; discuss with M. Tucker and L. Peterson.	1.0	415.00
9/19/2006	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and sale efforts, litigation support, financing activities and other restructuring/plan related work.	0.3	88.50
9/19/2006	Peterson, L.	Prepare documentation binder for EPIC loan to provide to D. Belt for EPIC loan analysis and discussion with D. Belt regarding EPIC loan history.	1.5	442.50
9/19/2006	Peterson, L.	Prepare analysis of the principal funding and payments and interest paid by borrower for Interstate Commerce Center and Phase II loans based on the promissory note and bank documents and how this compares to Mesirow's loan schedule.	3.3	973.50
9/19/2006	Peterson, L.	Prepare letter, disc with loan guarantees, and list of guarantees to be sent out to J. Hermann and S. Freeman.	0.3	88.50
9/19/2006	Tucker, M.	Conference with J. Chubb regarding Colt Gateway future servicing and B. Bullard interest with loan.	0.2	90.00
9/20/2006	Harvick, C.	Call with J. Reed regarding the production of document inventory of documents at the Company, Diversified Trust Deed Fund original prospectus and audited financials.	0.2	75.00
9/20/2006	Harvick, C.	Review Great White response to S. Strong regarding the equitable lien on the Royal Hotel.	0.1	37.50
9/20/2006	Harvick, C.	Follow-up with L. Peterson regarding the status of the Sheraton Loan History Report and creating the August Diversified Trust Deed Fund Loan summary.	0.2	75.00
9/20/2006	Peterson, L.	Prepare analyses of loans' collections and status as of August 31, 2006 for all loans and for only Diversified Trust Deed Fund loans including subsequent collections after August 31, 2006. Discuss with C. Harvick.	5.3	1,563.50
9/20/2006	Peterson, L.	Prepare analysis of interest accrued on the \$18.9 million receivable due from USA Commercial Mortgage.	1.3	383.50
9/20/2006	Tucker, M.	Conference with M. Levinson, J. Hermann and A. Jarvis regarding various asset recoveries including EPIC, Colt and other assets.	1.4	630.00
9/21/2006	Harvick, C.	Review default letters and payoff statements sent to Borrowers.	0.5	187.50
9/21/2006	Harvick, C.	Discussion with L. Peterson concerning possible issues faced when preparing the principal and interest schedule for the Sheraton Hotel loan.	0.6	225.00
9/21/2006	Harvick, C.	Review of Diversified Trust Deed Fund financial statements, bank statements, general ledger detail, reconciliations and correspondence for November and December of 2005.	3.6	1,350.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/21/2006	Peterson, L.	Prepare loan summary as of August 31, 2006 for only Diversified loans and e-mail to C. Harvick to provide to Diversified Trust Deed Fund Committee.	0.6	177.00
9/21/2006	Peterson, L.	Discussion with C. Harvick regarding possible issues when preparing the schedule of principal and interest for the Sheraton Hotel loan.	0.6	177.00
9/21/2006	Peterson, L.	Review BySynergy documents provided in the binders created by Mesirow.	0.9	265.50
9/21/2006	Tucker, M.	Investigate funds held at escrow company including money for BySynergy and Oak Mesa.	0.3	135.00
9/22/2006	Harvick, C.	Review of Colt loan documents and prepare list of entities and addresses to run Colt's Dunn and Bradstreet report, e-mail request for report.	0.3	112.50
9/22/2006	Harvick, C.	Continue review of Diversified Trust Deed Fund financial statements, bank statements, general ledger detail, reconciliations and correspondence for November and December of 2005.	3.3	1,237.50
9/22/2006	Harvick, C.	Review and edit Diversified Trust Deed Fund August 31, 2006 loan summary for posting on the webpage and e-mail to L. Ernce.	0.3	112.50
9/22/2006	Harvick, C.	Prepare analysis of principal diverted from Diversified Trust Deed Fund (\$18.9 million owed from USA Commercial Mortgage) and non-interest bearing amounts loaned to Investment Partners based on review of 2000-2006 Diversified Trust Deed Fund financial statements.	1.5	562.50
9/22/2006	Harvick, C.	Review BySynergy loan documents and appraisal, send e-mail to J. Atkins regarding BySynergy recovery status, value and contact information for Hillco appraiser.	0.5	187.50
9/22/2006	Harvick, C.	Review and analyze finalized Diversified Trust Deed Fund audit reports for 2000-2002 (final) and Diversified Trust Deed Fund audit report for 2003 (draft).	1.8	675.00
9/22/2006	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	0.9	265.50
9/22/2006	Peterson, L.	Update loan summary as of August 31, 2006 for only Diversified loans with C. Harvick changes and e-mail to C. Harvick to provide to Diversified Trust Deed Fund Committee.	0.2	59.00
9/22/2006	Peterson, L.	Review 2003 DRAFT audit for Diversified Trust Deed Fund provided by Mesirow.	0.2	59.00
9/22/2006	Peterson, L.	Receive and review EPIC loan schedule from Mesirow and prepare similar schedule to determine Diversified Trust Deed Fund's claim.	1.9	560.50
9/22/2006	Tucker, M.	Research Diversified Trust Deed Fund accounting issues and potential missing loan proceeds.	2.2	990.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/25/2006	Bellazain-Harris,	Performing company research at request of C. Harvick.	0.5	207.50
9/25/2006	Harvick, C.	Review of EPIC loan history report, Mesirow prepared binder, Diversified Trust Deed Fund financial and audit reports and prepare issues/follow-up list.	1.1	412.50
9/25/2006	Harvick, C.	Review of Hotel Zoso escrow instructions to be provided to J. Milanowski for funds to pay Sheraton loan.	0.3	112.50
9/25/2006	Harvick, C.	Review of Colt and HFA Dunn and Bradstreet reports to identify UCCs filed for Diversified Trust Deed Fund, e-mail to A. Loiditch regarding findings and request to pull UCCs filed.	1.4	525.00
9/25/2006	Harvick, C.	Call to J. Reed and J. Atkinson regarding BySynergy value.	0.1	37.50
9/25/2006	Harvick, C.	Continue review of Diversified Trust Deed Fund financial and audit reports and prepare issue/follow-up list.	0.8	300.00
9/25/2006	Harvick, C.	Review of e-mail from J. Hermann regarding Colt guarantees, review Colt guarantees in our possession and send e-mail to J. Hermann in response to his request.	0.3	112.50
9/25/2006	Harvick, C.	Review of 2003 Diversified Trust Deed Fund audit and prepare e-mail to J. Atkinson requesting him to request from Beadle McBride Evans and Reed (auditors), the EPIC agreement between Tree Moss and Diversified Trust Deed Fund from their 2003 work papers.	0.4	150.00
9/25/2006	Harvick, C.	Participate in discussion of BySynergy with M. Levinson and M. Tucker regarding recovery and summary of discussions with Mesirow.	0.2	75.00
9/25/2006	Harvick, C.	Prepare for and participate in call with A. Stevens regarding the recovery status of BySynergy, status of lot sales and request for M&I agreement.	0.8	300.00
9/25/2006	Peterson, L.	Provide C. Harvick Colt Gateway guarantees, which have been received from debtor.	0.1	29.50
9/25/2006	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	1.0	295.00
9/25/2006	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	1.0	295.00
9/25/2006	Peterson, L.	Updated changes to the EPIC Resort principal and interest schedule	0.2	59.00
9/25/2006	Peterson, L.	Receive and review EPIC loan schedule from Mesirow and prepare analysis to determine Diversified Trust Deed Fund's claim. Includes discussion with C. Harvick	0.6	177.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/25/2006	Peterson, L.	Reviewing Diversified Trust Deed Fund bank statements to get support for amounts repaid by USA Commercial Mortgage to Diversified Trust Deed Fund.	1.7	501.50
9/25/2006	Tucker, M.	Research status of BySynergy loan and discuss with C. Harvick and M. Levinson.	0.4	180.00
9/26/2006	Belt, D.	Review EPIC loan schedule and support in preparation for meeting with Mesirow in Las Vegas.	0.6	249.00
9/26/2006	Harvick, C.	Prepare list of Diversified Trust Deed Fund financial statement questions for meeting with P. Cheng and USA Commercial Mortgage accounting department at USA Commercial Mortgage.	0.5	187.50
9/26/2006	Harvick, C.	Review of the Colt Loan History Reports and comparison to the Diversified Trust Deed Fund financial statements.	0.7	262.50
9/26/2006	Harvick, C.	Respond to A. Steven regarding the BySynergy document request.	0.2	75.00
9/26/2006	Harvick, C.	Discussion with L. Peterson regarding Colt Loan History Reports.	0.4	150.00
9/26/2006	Harvick, C.	Review of Colt loan history reports and Diversified Trust Deed Fund financial statements.	0.3	112.50
9/26/2006	Peterson, L.	Make C. Harvick's changes and updates to USA Commercial Mortgage interest schedule of intercompany claims and Diversified Trust Deed Fund loan summary as of August 31, 2006.	0.5	147.50
9/26/2006	Peterson, L.	Update changes to the EPIC Resort principal and interest schedule and discuss with C. Harvick.	0.8	236.00
9/26/2006	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and edit sale efforts, litigation support, financing activities and other restructuring/plan related work.	0.1	29.50
9/26/2006	Peterson, L.	Compare Colt loans' principal and interest schedules to Diversified Trust Deed Fund balance sheets and determine and note differences on schedules to follow-up with Debtor.	4.0	1,180.00
9/26/2006	Peterson, L.	Prepare documentation and save files on hard drive needed while at the Debtor offices on September 27 and 28, 2006.	0.7	206.50
9/27/2006	Belt, D.	Non working travel to Las Vegas for meeting with Mesirow regarding review of documentation supporting EPIC and Sheraton loan history.	2.5	1,037.50
9/27/2006	Belt, D.	Analyze general ledger activity for unrecorded activity that should be incorporated into EPIC loan history.	1.8	747.00
9/27/2006	Belt, D.	Meet with B. Olson to review EPIC bankruptcy documents and court filings for activity affecting loan balance.	1.3	539.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/27/2006	Belt, D.	Review loan files and historical documents related to EPIC loan, transfer of property to Tree Moss and bankruptcy pleadings for EPIC (lifting of automatic stay). Meet with C. Harvick and P. Cheng.	2.7	1,120.50
9/27/2006	Belt, D.	Discuss detail of \$58 million accounts receivable and EPIC issues with C. Harvick and L. Peterson.	0.3	124.50
9/27/2006	Belt, D.	Review USACM and Diversified Trust Deed Fund general ledger documents obtained from Mesirow.	1.3	539.50
9/27/2006	Harvick, C.	Revise and edit Sheraton Loan History Report and document transactions based on review of bank statements and general ledger data.	5.3	1,987.50
9/27/2006	Harvick, C.	Meeting with J. Reed to discuss loan files needed; Colt status and schedule.	0.2	75.00
9/27/2006	Harvick, C.	Review detail of \$58 million accounts receivable and EPIC issues with D. Belt and L. Peterson.	0.3	112.50
9/27/2006	Harvick, C.	Prepare for and meet with D. Belt and P. Cheng to discuss EPIC issues and work needed to complete Loan History report and issues/status of documents for the \$58 million Investment Partner accounts payable; follow-up discussion with D. Belt and L. Peterson regarding FTI next steps and download of documents produced.	1.5	562.50
9/27/2006	Harvick, C.	Discussion with M. Haftl regarding status of recovery for Colt and \$6 million Fiesta loan. Call with M. Tucker to discuss EPIC issues and work needed to complete loan History report, Mesirow recovery efforts, and issues/status of documenting the \$58 million Investment Partners' accounts receivable.	0.9	337.50
9/27/2006	Harvick, C.	Prepare for and meet with P. Cheng and L. Bauck regarding Sheraton Loan History Report.	1.7	637.50
9/27/2006	Harvick, C.	Non working travel to Las Vegas for meetings with Mesirow regarding EPIC, Sheraton, 10-90 and \$58 million Investment Partners receivable.	2.5	937.50
9/27/2006	Harvick, C.	Meeting with S. Smith and P. Cheng regarding FTI's agenda and expectations for the next two days and status of asset tracing exercises.	0.6	225.00
9/27/2006	Harvick, C.	Prepare for and participate in call with J. Hermann regarding the Colt billing statements and the status of the Sheraton Loan History Report.	0.2	75.00
9/27/2006	Peterson, L.	Update Colt loans' principal and interest schedules for different funding dates found in Diversified Trust Deed Fund bank statements.	0.5	147.50
9/27/2006	Peterson, L.	Review Diversified Trust Deed Fund's general ledger data provided by Debtor to determine if the general ledger is complete and identify additional support needed.	0.7	206.50
9/27/2006	Peterson, L.	Review Sheraton loan docs and loan schedule including comparing to general ledger to prepare for discussion with P. Cheng.	0.7	206.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/27/2006	Peterson, L.	Review general ledger for EPIC and Tree Moss activity and obtain necessary support of activity and add necessary activity to EPIC loan schedule.	5.2	1,534.00
9/27/2006	Peterson, L.	Provide Mesirow with EPIC bankruptcy docs and discuss with P. Cheng.	0.8	236.00
9/27/2006	Peterson, L.	Review and copy to harddrive general ledgers for Diversified Trust Deed Fund and USA Commercial Mortgage.	0.3	88.50
9/27/2006	Peterson, L.	Non working travel time from Phoenix to USA Capital to meet with debtor to discuss EPIC, Sheraton, 10-90, Colt loans and gather Diversified Trust Deed Fund general ledgers and loan documents.	2.5	737.50
9/27/2006	Peterson, L.	Review 2000 and 2001 general ledger and bank reconciliation and save PDF files onto harddrive.	0.3	88.50
9/27/2006	Peterson, L.	Review general ledger for EPIC and Tree Moss expenses and obtain necessary support of activity and add necessary activity to EPIC loan schedule.	0.1	29.50
9/27/2006	Peterson, L.	Review general ledger for Colt DIV #2 loan activity and obtain necessary support of activity and add necessary activity to EPIC loan schedule.	0.5	147.50
9/27/2006	Peterson, L.	Review detail of \$58 million accounts receivable and EPIC issues with C. Harvick and D. Belt.	0.3	88.50
9/27/2006	Tucker, M.	Conference with M. Levinson and J. Hermann on various asset recovery issues: Sheraton, Colt and Investment Partners recovery.	0.4	180.00
9/27/2006	Tucker, M.	Conference with C. Harvick on various asset recoveries while working at USA Commercial Mortgage.	0.5	225.00
9/27/2006	Tucker, M.	Review e-mails and related escrow instructions for Hotel Zoso proceeds.	0.3	135.00
9/27/2006	Tucker, M.	Follow up collection issues on Colt Loan.	0.4	180.00
9/28/2006	Belt, D.	Non working travel back from Las Vegas.	2.5	1,037.50
9/28/2006	Harvick, C.	Review of EPIC loan files.	1.3	468.75
9/28/2006	Harvick, C.	Continue to revise and edit Sheraton Loan History Report and document transaction by review of bank statements and general ledger data.	1.9	712.50
9/28/2006	Harvick, C.	Meet with L. Bauck regarding his research and documentation of the Sheraton expenses.	0.5	187.50
9/28/2006	Harvick, C.	Review of Sheraton loan files.	0.8	300.00
9/28/2006	Harvick, C.	Non working travel back to Phoenix from Las Vegas.	2.6	975.00
9/28/2006	Harvick, C.	Revise and edit Sheraton Loan History Report and document transactions by review of bank statements and general ledger data; discuss with L. Peterson.	0.8	300.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/28/2006	Peterson, L.	Review Sheraton loan history schedule and supporting documentation. Including discussion with C. Harvick.	0.4	118.00
9/28/2006	Peterson, L.	Review Diversified Trust Deed Fund's general ledger for EPIC and Tree Moss expenses and obtain necessary support of activity and add necessary activity to EPIC loan schedule.	5.0	1,475.00
9/28/2006	Peterson, L.	Review EPIC and Tree Moss expense schedule created by P. Cheng.	0.3	88.50
9/28/2006	Peterson, L.	Discussion with P. Cheng regard EPIC and Tree Moss funding and expenses.	0.6	177.00
9/28/2006	Peterson, L.	Review Diversified Trust Deed Fund bank statements to identify payments on the Sheraton loan.	0.2	59.00
9/28/2006	Peterson, L.	Non working travel time from USA Capital to Phoenix returning from trip to meet with debtor to discuss EPIC, Sheraton, 10-90, Colt loans and gather Diversified Trust Deed Fund general ledgers and loan documents.	2.5	737.50
9/28/2006	Tucker, M.	Review Sheraton loan documents and Investor IV follow ups.	0.5	225.00
9/28/2006	Tucker, M.	Review letters for document preservation to accountants for Diversified Trust Deed Fund and USA Commercial Mortgage.	0.2	90.00
9/28/2006	Tucker, M.	Research accounting issues and loan histories and receipts of cash on notes.	2.6	1,170.00
9/29/2006	Harvick, C.	Review of Colt Memorandum of Agreement between USA Commercial Mortgage and Homes for America Holdings dated August 22, 2005 e-mail to M. Tucker.	0.5	187.50
9/29/2006	Peterson, L.	Finalize Sheraton Loan schedule and gather support for all activity and create support binder	4.3	1,268.50
9/29/2006	Peterson, L.	Organize general ledger and EPIC and Sheraton documents received while at USA offices and transferring electronic files to FTI's network.	0.6	177.00
9/29/2006	Peterson, L.	Finalize EPIC Loan schedule and gather support for all activity and create support binder	3.4	1,003.00
9/29/2006	Tucker, M.	Plan additional work for recoveries.	0.5	225.00
9/29/2006	Tucker, M.	Obtain Colt memo by J. Milanowski.	0.2	90.00
9/29/2006	Tucker, M.	Conference with A. Loraditch regarding financial condition of Diversified Trust Deed Fund and collections to date.	0.5	225.00
<i>Total for Asset Analysis and Recovery:</i>			191.6	65,511.00
<i>Asset Sale</i>				
9/1/2006	Tucker, M.	Review and analysis of Racebrook revised Letter of Intent.	0.3	135.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/3/2006	Tucker, M.	Review various e-mails and revised Letter of Intent from Silverpoint in preparation for conference calls on September 4, 2006.	1.9	855.00
9/4/2006	Tucker, M.	Review revised Letter of Intent to provide to buyer after all hands call and numerous related e-mails.	0.8	360.00
9/4/2006	Tucker, M.	Conference with M. Levinson regarding call with USA Commercial Mortgage counsel on revised Letter of Intent terms.	0.3	135.00
9/4/2006	Tucker, M.	Coordinate call with A. Loraditch for interested buyer (California Mortgage and Realty).	0.2	90.00
9/4/2006	Tucker, M.	Participate in all hands conference call to discuss Letter of Intent and sales process.	1.2	540.00
9/4/2006	Tucker, M.	Participate in conference call with M. Levinson and USA Commercial Mortgage professionals to review Letter of Intent status and plan responses prior to group call.	0.5	225.00
9/4/2006	Tucker, M.	Participate in conference call with M. Levinson regarding Letter of Intent status prior to group calls.	0.3	135.00
9/5/2006	Harvick, C.	Call with M. Levinson to discuss the status of the potential bidder #2 and coordination with our Committee.	0.2	75.00
9/5/2006	Harvick, C.	Call with A. Loriditch to set up a call with a new potential bidder.	0.1	37.50
9/5/2006	Harvick, C.	Call with M. Tucker to discuss the potential bidder #2 offer and preparation of a loan shortfall report.	0.3	112.50
9/5/2006	Tucker, M.	Conference with R. Worthen, M. Levinson and L. Ernce regarding status and update of Letter of Intent and situation.	0.5	225.00
9/5/2006	Tucker, M.	Review various Letter of Intent drafts and comments by all Committees.	1.6	720.00
9/5/2006	Tucker, M.	Conference call with B. Fasel and J. Atkinson regarding sale process status and issues.	0.9	405.00
9/5/2006	Tucker, M.	Conference with A. Loraditch in preparation for call with interested buyer (California Mortgage and Realty) and reschedule meeting with buyer.	0.3	135.00
9/5/2006	Tucker, M.	Participate in all hands call on Letters of Intent document and status and follow up discussing with counsel.	1.9	855.00
9/5/2006	Tucker, M.	Discuss potential bidder #2 offer and loan shortfall report with C. Harvick.	0.3	135.00
9/6/2006	Harvick, C.	Prepare for and participate in call with potential bidder (California Mortgage and Realty) regarding information on the Diversified Trust Deed Fund loans.	1.8	656.25
9/6/2006	Harvick, C.	Participate in call with M. Tucker and M. Levinson regarding the revised Buyer Term Sheet, call with potential bidder #4.	0.7	262.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/6/2006	Tucker, M.	Conference call with M. Levinson, and C. Harvick regarding call with buyer #4 and all hands call on Letter of Intent.	0.7	315.00
9/6/2006	Tucker, M.	Review various revised Letter of Intents and related comments by counsels.	1.0	450.00
9/6/2006	Tucker, M.	Emails and calls to M. Kvarda regarding sale process.	0.1	45.00
9/6/2006	Tucker, M.	Prepare for and participate in conference call with California Mortgage and Realty on Diversified Trust Deed Fund assets and other sale issues.	1.4	630.00
9/6/2006	Tucker, M.	E-mail and calls to T. Burr regarding sale process.	0.1	45.00
9/6/2006	Tucker, M.	Discussion with T. Allison regarding sale process issues.	0.4	180.00
9/7/2006	Tucker, M.	Review several revised Letter of Intents and various e-mail comments from other Committees.	2.5	1,125.00
9/8/2006	Harvick, C.	Participate in all hands call on sale process and Letters of Intent.	1.7	637.50
9/8/2006	Tucker, M.	Review several additional revisions and changes to Letter of Intent and Exhibits; read numerous e-mails on same from counsels.	1.1	495.00
9/8/2006	Tucker, M.	Review revised Letter of Intent from Silverpoint and participate in all hands call on sale process and Letter of Intent.	3.7	1,665.00
9/9/2006	Harvick, C.	Prepare for and participate in all hands Committee call regarding potential bidder #2 revisions, upcoming hearing and follow-up items.	1.2	450.00
9/9/2006	Harvick, C.	Review of potential bidder #2 revisions and e-mails regarding same.	0.8	281.25
9/11/2006	Harvick, C.	Review of potential bidder #2 revisions and e-mails regarding same.	0.8	281.25
9/11/2006	Harvick, C.	Prepare for and participate in all Committee call regarding potential bidder #2 revisions, upcoming hearing and follow-up items.	1.3	487.50
9/11/2006	Tucker, M.	Review revised Letter of Intent and participate in all hands call on same.	1.5	675.00
9/11/2006	Tucker, M.	Review exhibits to Letter of Intent; reply to group and participate in call with Mesirow regarding same.	1.3	585.00
9/12/2006	Harvick, C.	Participate in call with all Committees to discuss the potential bidder # 2 offer and the Joint Term Sheet.	0.7	262.50
9/12/2006	Harvick, C.	Review potential bidder #2 offer and participate in call with Unsecured Creditors Committee counsel, M. Tucker, M. Levinson and J. Hermann regarding the potential bidder #2 offer and strategy.	1.1	412.50
9/12/2006	Tucker, M.	Review list of interested parties for sale from Mesirow and send follow up e-mails regarding CMR not on list.	0.4	180.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/12/2006	Tucker, M.	Participate in all hands conference call on remaining Letter of Intent and Term Sheet issues; follow up issues on bidder #2 with C. Harvick (part), M. Levinson and J. Hermann.	2.9	1,305.00
9/12/2006	Tucker, M.	Review of revised Letter of Intent and related e-mails from counsel on changes.	0.7	315.00
9/13/2006	Tucker, M.	Coordinate meeting on sale process with Debtors.	0.1	45.00
9/15/2006	Tucker, M.	Participate in conference call on bidding procedures with B. Fasel, J. Reed, M. Kvarda and T. Burr.	1.0	450.00
9/15/2006	Tucker, M.	Draft e-mail on bid procedure issues and no exclusivity extension from First Trust Deed Fund to Diversified Trust Deed Fund and USA Commercial Mortgage professionals.	0.1	45.00
9/19/2006	Tucker, M.	Review bid procedures and MAC clause comments and issues.	0.9	405.00
9/19/2006	Tucker, M.	Discussion with A. Loraditch regarding CMR interest in Diversified Trust Deed Fund and other assets.	0.2	90.00
9/21/2006	Harvick, C.	Review of Schedule of Monies held for disbursement provided to Silverpoint, e-mail to J. Reed regarding the release of funds to lenders.	0.2	75.00
9/21/2006	Tucker, M.	Discuss bid procedures and sale process with M. Levinson, A. Loraditch and B. Olson including how process could include Diversified Trust Deed Funds assets.	0.8	360.00
9/21/2006	Tucker, M.	Review data being provided to Silverpoint in due diligence.	0.3	135.00
9/21/2006	Tucker, M.	Review and comment on various bid procedure drafts.	1.4	630.00
9/22/2006	Tucker, M.	Participate in sale process status update call with Debtor and Committee professionals; send follow up e-mail to California Mortgage and Realty regarding process.	0.6	270.00
9/25/2006	Harvick, C.	Review of Debtor's auction motion.	0.3	112.50
9/29/2006	Tucker, M.	Conference with R. Goe of Suncal with M. Levinson and J. Hermann regarding interest in Diversified Trust Deed Fund assets.	0.5	225.00
<i>Total for Asset Sale:</i>			<i>45.8</i>	<i>19,758.75</i>
<i>Case Administration</i>				
9/1/2006	Harvick, C.	Update FTI USA Commercial Mortgage workplan.	0.5	187.50
9/1/2006	Tucker, M.	Prepare resolution to workplan issues.	0.2	90.00
9/1/2006	Tucker, M.	Review Las Vegas Review article and follow up issues and e-mails related to comment about Diversified Trust Deed Fund distributions.	0.5	225.00
9/7/2006	Peterson, L.	Discussion with C. Harvick on analysis and work plan.	0.5	147.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/15/2006	Harvick, C.	Review of USA Commercial Mortgage website posting regarding the distribution of funds and summary of September 13, 2006 hearing.	0.3	112.50
9/15/2006	Harvick, C.	Review of workplan with L. Peterson (part) and M. Tucker.	1.0	375.00
9/15/2006	Peterson, L.	Discuss USA workplan with M. Tucker and C. Harvick.	0.6	177.00
9/15/2006	Tucker, M.	Review and edit work plan for projects needing further analysis; discuss with C. Harvick and L. Peterson.	1.5	675.00
9/18/2006	Peterson, L.	Prepare workplan for analyzes to be completed by me based on discussion with M. Tucker and C. Harvick.	1.3	383.50
9/18/2006	Schwartz, J.	Print case docket and provide to M. Tucker for review.	0.2	59.00
9/20/2006	Schwartz, J.	Download and print docket items for M. Tucker to review.	0.3	88.50
9/21/2006	Tucker, M.	Review motion for ordinary course professionals and respond to Diversified Trust Deed Fund team on retention of Beatle firm who prepared Diversified Trust Deed Funds audits.	0.6	270.00
9/26/2006	Belt, D.	Discuss workplan to be accomplished while at the Debtor on September 27 and 28 with C. Harvick and L. Peterson.	0.2	83.00
9/26/2006	Harvick, C.	Discussion with D. Belt and L. Peterson regarding the work plan when at the Debtor on September 27 and 28, 2006.	0.2	75.00
9/26/2006	Harvick, C.	Review, respond and send follow-up e-mail to Debtor regarding Diversified Trust Deed Fund share certificates.	0.2	75.00
9/26/2006	Harvick, C.	Discuss workplan and next steps with M. Tucker.	0.3	112.50
9/26/2006	Harvick, C.	Send e-mail requesting space and meeting time with Leanne at USA Commercial Mortgage.	0.1	37.50
9/26/2006	Peterson, L.	Discuss with C. Harvick and D. Belt the workplan to be accomplished while at the Debtor on September 27 and 28, 2006.	0.2	59.00
9/26/2006	Tucker, M.	Discuss workplan and next steps with C. Harvick.	0.3	135.00
9/26/2006	Tucker, M.	Review docket for new filings and relevant issues to Diversified Trust Deed Fund.	0.3	135.00
<i>Total for Case Administration:</i>			9.3	3,502.50
<i>Claims Administration and Objections</i>				
9/5/2006	Harvick, C.	Review of FTI prepared loan shortfall report.	0.3	112.50
9/5/2006	Peterson, L.	Update analyses of loans' collections and status through August for all loans and loans guaranteed by J. Milanowski and T. Hantges including discussion with C. Harvick.	1.7	501.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/6/2006	Harvick, C.	Review FTI prepared Loan Status Report broken down by performance status and guarantees by J. Milanowski and T. Hantges; meet with L. Peterson and M. Tucker regarding same.	1.2	450.00
9/6/2006	Peterson, L.	Update analyses of loans' collections and status through September 1, 2006 for all loans and loans guaranteed by J. Milanowski and T. Hantges and compare with Sierra Consulting's schedule for fees and appraisal value. Includes discussion with C. Harvick.	4.1	1,209.50
9/6/2006	Peterson, L.	Prepare and review analyses of loans' collections and status through September 1, 2006 for all loans and loans guaranteed by J. Milanowski and T. Hantges with M. Tucker and C. Harvick.	1.3	383.50
9/6/2006	Peterson, L.	Discuss updated analyses of loans' collections and status through September 1, 2006 for all loans and loans guaranteed by J. Milanowski and T. Hantges with M. Tucker and C. Harvick's changes	1.7	501.50
9/7/2006	Peterson, L.	Updated analyses of loans' collections and status through September 1, 2006 for all loans and loans guaranteed by J. Milanowski and T. Hantges with M. Tucker and C. Harvick's changes.	3.5	1,032.50
9/7/2006	Tucker, M.	Review Highland Capital objection to amended motion to distribute related to EPIC and follow up EPIC owed amounts.	1.2	540.00
9/11/2006	Schwartz, J.	Review drafts of the various proof of claims and instructions. Provide comments to M. Tucker based on my review.	0.3	88.50
9/18/2006	Belt, D.	Discuss EPIC loan, impact of objection to Highland claim on EPIC and Diversified Trust Deed Fund Committee's objection to claim with M. Tucker and B. Olson; additional discussion with L. Peterson and M. Tucker.	0.8	332.00
9/18/2006	Harvick, C.	Telephone conference with M. Levinson, M. Tucker and J. Hermann regarding USA Commercial Mortgage Committee objection to allocation of debtor's professional fees and manner of responding to the same.	0.5	187.50
9/18/2006	Peterson, L.	Discussion with M. Tucker and D. Belt regarding EPIC and claim objection to Highland Capital.	0.3	88.50
9/18/2006	Schwartz, J.	Review objection to fee applications filed by Unsecured Creditors Committee. Note main objections.	0.5	147.50
9/18/2006	Tucker, M.	Research issues on EPIC and discuss claim objection to Highland capital on EPIC with D. Belt and B. Olson; additional discussion with D. Belt and L. Peterson.	1.6	720.00
9/18/2006	Tucker, M.	Review USA Commercial Mortgage's reply to fee application of Debtors and discuss with Diversified Trust Deed Fund professionals.	1.2	540.00
9/19/2006	Belt, D.	Review Highland proof of claim and compare issues raised to draft of objection to claim prepared by counsel for Diversified Trust Deed Fund Committee.	1.3	539.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/19/2006	Harvick, C.	Review of US Trustee's objection to fee applications.	0.1	37.50
9/19/2006	Harvick, C.	Review Highland Objection prepared by Beckley Singleton regarding the EPIC property.	0.4	150.00
9/19/2006	Peterson, L.	Review of the EPIC Proof of Claim and the Objection to be filed by Diversified and discuss with M. Tucker and D. Belt.	1.0	295.00
9/19/2006	Schwartz, J.	Summarize and review fee application objections filed by the US Trustee. Forward to M. Tucker.	0.7	206.50
9/19/2006	Schwartz, J.	Download and print fee applications filed by other professionals for the June and July 2006 fee period.	1.4	413.00
9/19/2006	Tucker, M.	Review issues on EPIC history and objection to Highland Capital claim; discuss same with A. Loraditch.	1.9	855.00
9/20/2006	Harvick, C.	Prepare e-mail to L. Ernce providing draft response to Unsecured Creditors Committee's objection and reallocation of Debtor professional fees.	0.6	225.00
9/20/2006	Harvick, C.	Prepare for and discuss with L. Ernce the strategy in responding to UCC's objection and reallocation of Debtor professional fees.	0.2	75.00
9/20/2006	Harvick, C.	Review Unsecured Creditors Committee's objection and reallocation of Debtor's professional fees.	1.1	412.50
9/20/2006	Schwartz, J.	Download and print additional fee applications filed by other professionals.	1.4	413.00
9/20/2006	Tucker, M.	Conference with M. Levinson and J. Hermann regarding USA Commercial Mortgage Committee fee application response.	0.9	405.00
9/25/2006	Harvick, C.	Send e-mail to L. Ernce regarding Diversified Trust Deed Fund Committee call and status of response to Unsecured Creditors Committee's objection to fees.	0.2	75.00
9/25/2006	Peterson, L.	Continue to review and organize the documentation for the Mesirow and Ray Quinney fee application filed on August 31, 2006.	3.8	1,121.00
9/26/2006	Peterson, L.	Review and organize the documentation for the Mesirow and Ray Quinney fee application filed on August 31, 2006.	0.6	177.00
9/27/2006	Tucker, M.	Review Standard Property Development relief from stay motion and supporting documents.	0.2	90.00
9/27/2006	Tucker, M.	Review Spectrum relief from stay documents including original complaint for potential issues and claims to Diversified Trust Deed Fund and Investment Partners assets and entities.	0.8	360.00
9/27/2006	Tucker, M.	Review Mesirow and Ray Quinney responses to fee objections.	0.3	135.00
9/29/2006	Harvick, C.	Revive of e-mails regarding Diversified Trust Deed Fund member inquires specifically: 2005 K1s for Diversified Trust Deed Fund members, Diversified Trust Deed Fund proof of claims and letter to Diversified investors.	0.4	150.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/29/2006	Tucker, M.	Review e-mails from two investors regarding POC filings and Diversified Trust Deed Fund investigation status.	0.2	90.00
<i>Total for Claims Administration and Objections:</i>			37.7	13,060.00
<i>Collection Account Distributions and Related Disputes</i>				
9/1/2006	Belt, D.	Review and revise co-mingling analysis and forward data to M. Tucker.	2.5	1,037.50
9/1/2006	Tucker, M.	Review cash in collection account issues and allocation of unremitted amounts.	1.3	585.00
9/4/2006	Tucker, M.	Review draft fraudulent conveyance suit by USA Commercial Mortgage counsel and e-mail Diversified Trust Deed Fund counsel regarding same.	0.3	135.00
9/5/2006	Tucker, M.	Review letters sent to investors with comments on suit issues and other website postings.	0.7	315.00
9/6/2006	Harvick, C.	Review of Draft Complaint to Avoid Fraudulent Transfers prepared by Lewis and Roca and e-mails regarding same.	0.5	187.50
9/12/2006	Tucker, M.	Follow up open issues on pre petition cash in account and e-mail S. Smith regarding same.	0.8	360.00
9/13/2006	Harvick, C.	Review of Diversified Trust Deed Fund Holdfund Activity Report and e-mail to M. Tucker and Diversified Trust Deed Fund counsel.	0.2	75.00
9/13/2006	Tucker, M.	Review monthly operating reports.	0.4	180.00
9/15/2006	Tucker, M.	Review postings on USA website including September 13, 2006 hearing, motion to distribute and other postings.	0.2	90.00
9/25/2006	Tucker, M.	Finalize FTI review of cash remaining in collection account.	2.8	1,260.00
<i>Total for Collection Account Distributions and Related Disputes:</i>			9.7	4,225.00
<i>Court Hearings</i>				
9/12/2006	Tucker, M.	Confer with A. Loraditch in preparation for court hearings.	0.3	135.00
9/12/2006	Tucker, M.	Review court agenda for September 13, 2006 hearing.	0.1	45.00
9/29/2006	Tucker, M.	Conference with J. Hermann and M. Levinson regarding court hearings information from September 28, 2006.	0.2	90.00
<i>Total for Court Hearings:</i>			0.6	270.00
<i>Employment/Fee Applications</i>				
9/1/2006	Smith, S.	Edit and review narrative for first fee application.	0.8	76.00
9/6/2006	Smith, S.	Download time and expense for August and begin formatting.	3.5	332.50
9/7/2006	Smith, S.	Continue formatting time and expense for August.	1.5	142.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/9/2006	Smith, S.	Format time and expense for August.	1.1	104.50
9/12/2006	Smith, S.	Reconcile codes and spelling.	2.9	275.50
9/13/2006	Schwartz, J.	Review August time detail for accuracy and consistency. Note revisions needed.	2.5	737.50
9/13/2006	Schwartz, J.	Modify August time detail based on review.	1.3	383.50
9/13/2006	Smith, S.	Prepare expenses for August.	0.5	47.50
9/14/2006	Schwartz, J.	Continue to review August time detail for accuracy and consistency. Print exhibits.	2.2	649.00
9/14/2006	Smith, S.	Create expense support binder.	1.5	142.50
9/15/2006	Schwartz, J.	Update August time detail for those entries that were truncated during import.	0.8	236.00
9/15/2006	Schwartz, J.	Perform final review of August time detail for consistency. Prepare and provide exhibits to C. Harvick for review.	1.2	354.00
9/17/2006	Harvick, C.	Review time detail for fee application.	1.0	375.00
9/18/2006	Harvick, C.	Review of time detail for fee application.	0.8	281.25
9/18/2006	Schwartz, J.	Modify August expense detail for consistency.	0.3	88.50
9/18/2006	Schwartz, J.	Incorporate revisions noted by C. Harvick based on review of the August time detail.	1.4	413.00
9/19/2006	Schwartz, J.	Update narrative to reflect slight modification in project code task. Provide narrative and exhibits to M. Tucker for final review.	0.3	88.50
9/19/2006	Schwartz, J.	Incorporate approval language into narrative based on review of other professionals hired by Diversified. Provide M. Tucker with revised narrative.	0.3	88.50
<i>Total for Employment/Fee Applications:</i>			23.9	4,815.75
<i>Financing</i>				
9/20/2006	Peterson, L.	Prepare summary of all the financial schedules from the monthly operating reports for Diversified Trust Deed Fund.	0.3	88.50
9/21/2006	Peterson, L.	Prepare summary of all the financial schedules from the monthly operating reports for Diversified.	2.9	855.50
9/26/2006	Tucker, M.	Research cash budget and cash status.	0.6	270.00
<i>Total for Financing:</i>			3.8	1,214.00
<i>IP/10-90/Ashby Recovery</i>				
9/1/2006	Harvick, C.	Review FTI prepared schedule of loans guaranteed by J. Milanowski and T. Hantges updated August 18, 2006.	0.5	187.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/1/2006	Peterson, L.	Update analyses of loans' collections and status through August for all loans and loans guaranteed by J. Milanowski and T. Hantges including discussion with M. Tucker.	0.5	147.50
9/1/2006	Peterson, L.	Update analyses of loans' collections and status through August for loan guaranteed by J. Milanowski and T. Hantges including discussion with C. Harvick.	0.8	236.00
9/1/2006	Tucker, M.	Discuss analyses of loans' collections and status through August for all loans and loans guaranteed by J. Milanowski and T. Hantges with L. Peterson.	0.2	90.00
9/5/2006	Harvick, C.	Review of postings from USA Investors' Google Group for information on Investment Partners, J. Milanowski and T. Hantges assets and business deals. Discuss with L. Peterson.	1.4	525.00
9/5/2006	Harvick, C.	Call with P. Chang regarding the status of the production of Ashby documents.	0.2	75.00
9/5/2006	Harvick, C.	Call to P. Chang regarding request and status of the production of Ashby documents.	0.1	37.50
9/5/2006	Tucker, M.	Research and follow up issues on getting information from Investment Partners and J. Milanowski.	1.2	540.00
9/6/2006	Harvick, C.	Participate in call with Counsel and M. Tucker regarding status of 10-90 collection efforts, cooperation of J. Milanowski and strategy moving forward.	0.3	112.50
9/6/2006	Peterson, L.	Research on the Google investor chat room for discussion about R. Russell and Investment Partners assets.	0.6	177.00
9/6/2006	Tucker, M.	Conference with counsel and C. Harvick on Investment Partners and J. Milanowski issues; follow up and review various documents and request of J. Milanowski.	0.8	360.00
9/7/2006	Harvick, C.	Review and edit list of loans guaranteed by J. Milanowski and T. Hantges and prepare and send e-mail summarizing the report.	0.5	187.50
9/7/2006	Peterson, L.	Review and prepare support documentation for recovery efforts regarding USA Investment Partners.	0.8	236.00
9/7/2006	Peterson, L.	Research and review on the Google investor chat room for discussion about R. Russell and Investment Partners assets.	1.1	324.50
9/7/2006	Tucker, M.	Participate in several short conference calls with M. Levinson and J. Hermann regarding Investment Partners and Ashby issues.	0.4	180.00
9/8/2006	Harvick, C.	Prepare for and participate in conference call regarding Ashby entities with J. Mahony, M. Levinson, J. Hermann and M. Tucker; follow up discussion with team.	2.1	787.50
9/8/2006	Harvick, C.	Conference call with T. Allison and A. Jarvis regarding Investment Partners issues and repayment.	1.7	637.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/8/2006	Harvick, C.	Conference call with M. Levinson and M. Tucker regarding Investment Partners management.	0.4	150.00
9/8/2006	Peterson, L.	Research and review on the Google investor chat room for discussion about R. Russell and Investment Partners assets.	0.8	236.00
9/8/2006	Tucker, M.	Conference with M. Levinson and C. Harvick regarding Investment Partners management.	0.4	180.00
9/8/2006	Tucker, M.	Prepare for and participate in conference call regarding Ashby entities with J. Mahony, M. Levinson, J. Hermann and C. Harvick; follow up discussion with team and other follow up.	1.8	810.00
9/8/2006	Tucker, M.	Conference with T. Allison and A. Jarvis regarding Investment Partners issues and repayment.	1.7	765.00
9/11/2006	Harvick, C.	Call with P. Chang regarding the status of the production of Ashby documents.	0.2	75.00
9/11/2006	Harvick, C.	Review Roripaugh follow-up request list and e-mail to J. Mahoney and discussion with M. Tucker regarding same.	0.6	225.00
9/11/2006	Tucker, M.	Conference with M. Levinson and M. Hermann regarding their discussion with Ashby and Ashby follow up issues; follow up Ashby issues from call including drafting response to Mahoney for counsel; discussion with C. Harvick regarding same.	1.1	495.00
9/11/2006	Tucker, M.	Prepare for and participate in conference call with Debtor and Diversified Trust Deed Fund Counsel on Investment Partners and Ashby issues; follow up discussion with Diversified Trust Deed Fund Counsel and research various issues.	3.0	1,350.00
9/11/2006	Tucker, M.	Review David Fogg documents and 10-90 information.	1.8	810.00
9/12/2006	Harvick, C.	Draft and send e-mail to Committee professionals regarding the loans guaranteed by J. Milanowski and T. Hantges.	0.2	75.00
9/12/2006	Peterson, L.	Begin to prepare analysis of the principal funding, payments and interest paid by borrower for 10-90 loan based on the promissory note and bank documents and compare to Mesirow's loan schedule.	0.6	177.00
9/12/2006	Peterson, L.	Prepare analysis of the principal funding, payments and interest paid by borrower for Fiesta Development McNaughton loan based on the promissory note and how this compares to Mesirow's loan schedule.	0.5	147.50
9/12/2006	Peterson, L.	Organize the documents sent from D. Fogg to T. Allison regarding Stoneridge, Bundy Canyon, and 10-90 into smaller files in order to be small enough to e-mail.	0.3	88.50
9/13/2006	Harvick, C.	Review J. Milanowski proposal and participate in call with J. Milanowski and counsel, T. Allison, A. Jarvis, M. Tucker, J. Hermann and M. Levinson.	1.1	412.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/13/2006	Peterson, L.	Continue analysis of the principal funding, payments and interest paid by borrower for 10-90 loan based on the promissory note and bank documents and compare to Mesirow's loan schedule.	2.3	678.50
9/13/2006	Tucker, M.	Participate in and follow up after conference call with J. Milanowski, Russ Walker, T. Allison, A. Jarvis, M. Levinson, J. Hermann and C. Harvick regarding Investment Partners proposal to repay debts.	3.2	1,440.00
9/13/2006	Tucker, M.	Participate in several calls with M. Levinson, J. Hermann, R. Ashby and J. Mahony regarding various Investment Partners interests in property which is 10-90 collateral.	1.3	585.00
9/13/2006	Tucker, M.	Follow up issues on amount of claims due from Investment Partners.	0.2	90.00
9/14/2006	Harvick, C.	Review 10-90 Loan History Report and supporting documents (bank statements, check copies, Diversified Trust Deed Fund financials, etc.) to determine the correct amount owed to Diversified Trust Deed Fund.	1.8	675.00
9/14/2006	Harvick, C.	Review of David Fogg documents (bank statements, financials, etc.)	0.8	300.00
9/14/2006	Harvick, C.	Prepare list of 2004 recipients, review loan documents, Investment Partners organization charts and other support documents regarding same.	1.8	675.00
9/14/2006	Peterson, L.	Complete analysis of the principal funding, payments and interest paid by borrower for 10-90 loan based on the promissory note and bank documents and compare to Mesirow's loan schedule.	4.0	1,180.00
9/14/2006	Peterson, L.	Review and prepare support documentation for documents received from D. Fogg, regarding Stoneridge, Bundy Canyon and the 10-90 loan.	0.4	118.00
9/14/2006	Peterson, L.	Review D. Fogg documents regarding sale of Stoneridge.	0.2	59.00
9/14/2006	Peterson, L.	Discussion with C. Harvick regarding 10-90, Inc. loan principal and interest tracking schedule and update with C. Harvick changes.	2.0	590.00
9/14/2006	Tucker, M.	Review default letters sent to borrowers and send 10-90 letter to counsel with comments and issues; follow up analysis and discuss same with counsel.	1.3	585.00
9/15/2006	Harvick, C.	Review of 10-90 loan documents (note, assignment, loan extensions) to determine default date and remedies, e-mail to Diversified Trust Deed Fund counsel and M. Tucker regarding same.	0.8	300.00
9/15/2006	Peterson, L.	Update 10-90 loan funding schedule with bank account numbers where the funding was wired.	1.3	383.50
9/15/2006	Tucker, M.	Conference with M. Levinson and J. Hermann regarding Investment Partners issues and next steps.	0.4	180.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/15/2006	Tucker, M.	Conference with Diversified Trust Deed Fund Counsel on Investment Partners issues including alternatives to gaining asset control; plan follow up needed and review documents.	2.2	990.00
9/18/2006	Harvick, C.	Participate in call with M. Levinson, J. Hermann, M. Tucker, T. Allison, A. Jarvis, R. Walker, J. Deringer, J. Milanowski, J. Mahoney, P. McNicolas, L. Redman and R. Ashby regarding Oak Valley contract, Ashby/Milanowski release of documents for Roripaugh, Oak Valley, and Stoneridge.	0.4	150.00
9/18/2006	Peterson, L.	Prepare analysis of the principal funding and payments and interest paid by borrower for Ten-Ninety, Ltd. loan based on the promissory note and bank documents and compare to Mesirow's loan schedule.	1.2	354.00
9/18/2006	Tucker, M.	Review letter to Ashby from J. Milanowski drafted by Diversified Trust Deed Fund Counsel for access to documents of Fiesta Development and Ashby.	0.3	135.00
9/18/2006	Tucker, M.	Read and analyze September 18 letter from J. Mahoney regarding Roripaugh Ranch issues and proposal for changes to Investment Partners membership interest; draft e-mail to Diversified Trust Fund counsel on same.	0.8	360.00
9/18/2006	Tucker, M.	Conference with M. Levinson and J. Hermann regarding Investment Partners issues.	0.4	180.00
9/18/2006	Tucker, M.	Prepare for call with Ashby, T. Allison, A. Jarvis, M. Levinson, J. Hermann and C. Harvick regarding Investment Partners loan recovery and participate in call with Ashby group, Debtor and Diversified Trust Deed Fund professionals regarding Investment Partners assets.	1.2	540.00
9/19/2006	Harvick, C.	Review e-mail from M. Levinson regarding discussion with R. Walker and e-mail regarding the Ashby letters.	0.2	75.00
9/19/2006	Peterson, L.	Prepare database of all Investment Partners related entities including detail on ownership and managers.	1.3	383.50
9/19/2006	Tucker, M.	Additional conference with M. Levinson and J. Hermann regarding Investment Partners follow up issues and letter from Ashby Counsel.	0.8	360.00
9/19/2006	Tucker, M.	Conference with J. Hermann and M. Levinson regarding allocation of Investment Partners assets pledged to \$58 million loan.	0.5	225.00
9/19/2006	Tucker, M.	Review of Investment Partners settlement agreement on \$58 million agreement and issues for plan and settlement with USA Commercial Mortgage.	0.8	360.00
9/20/2006	Peterson, L.	Continue preparing database of all Investment Partners related entities including detail on ownership and managers.	2.4	708.00
9/21/2006	Harvick, C.	Review assignment of Investment Partners Collateral to 10-90 for clarification of security and e-mail to Diversified Trust Deed Fund Committee counsel regarding same.	0.3	112.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/21/2006	Harvick, C.	Review of general ledger detail that comprises the \$58 million accounts receivable from Investment Partners, trace Diversified Trust Deed Fund funds to Investment Partners that are included as part of the \$58 million.	2.5	937.50
9/21/2006	Harvick, C.	Prepare for and discuss with M. Tucker project status, priority work and additional follow up needed for Ashby/Milanowski negotiations.	0.4	150.00
9/21/2006	Harvick, C.	Review of Amendment to Ashby USA Operating Agreement.	0.4	150.00
9/21/2006	Tucker, M.	Analysis of \$58 million accounts receivable from Investment Partners to USA Commercial Mortgage and implication to the funds of The First Trust and Diversified Trust Deed Fund.	2.4	1,080.00
9/21/2006	Tucker, M.	Discuss project status, priority work and follow up needed for Ashby/Milanowski negotiations with C. Harvick.	0.2	90.00
9/21/2006	Tucker, M.	Analysis of Investment Partners settlement agreement and follow up collateral issues.	0.8	360.00
9/22/2006	Peterson, L.	Create schedule with different groups of where the money went to for the \$58.4 million USA Commercial Mortgage accounts receivable from Investment Partners using the detail of the USA Ccommercial Mortgage accounts receivable from Investment Partners provided by Mesirow.	2.5	737.50
9/25/2006	Harvick, C.	Review of 10-90 support documents (Mesirow, Fogg, and Ashby provided) and prepare question/follow-up list for site visit.	0.9	337.50
9/25/2006	Harvick, C.	Participate in call with P. Cheng and P. McNicholas (part) regarding Ashby document request and status, review request and prepare follow-up e-mail to P. McNicholas and J. Mahoney regarding same.	0.7	262.50
9/25/2006	Harvick, C.	Reply to P. Cheng e-mail regarding Ashby request.	0.2	75.00
9/25/2006	Peterson, L.	Update documentation used to support the 10-90, Inc. principal and interest schedule.	0.2	59.00
9/25/2006	Tucker, M.	Review revised letter from J. Milanowski counsel on access to Ashby information; review e-mail to P. McNichols regarding obtaining documents; other Investment Partners follow up.	0.6	270.00
9/26/2006	Tucker, M.	Plan work on detail analysis of \$58 million accounts receivable from Investment Partners noting issues impacting Diversified Trust Deed Fund including checks held and \$11 million funding from 10-90 loan.	0.6	270.00
9/27/2006	Peterson, L.	Review Diversified Trust Deed Fund general ledger for Ten-Ninety, Ltd. activity and obtain necessary support of all activity and add necessary activity to Ten-Ninety, Ltd. loan schedule.	0.5	147.50
9/28/2006	Belt, D.	Revise FTI analysis of accounts receivable Investment Partners account activity grouping, including discussion with L. Peterson.	2.7	1,120.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/28/2006	Belt, D.	Follow up discussion with C. Harvick regarding accounts receivable-Investment Partners account activity and accounting entries required to properly reflect transactions.	0.3	124.50
9/28/2006	Belt, D.	Meet with L. Weese and C. Harvick to discuss supporting detail for cash activity recorded in accounts receivable-Investment Partners account.	0.5	207.50
9/28/2006	Belt, D.	Investigate "unknown" entry for \$15 million on 9/30/04 in accounts receivable-Investment Partners account. Obtain detail of transaction from L. Weese and revise FTI analysis.	1.0	415.00
9/28/2006	Belt, D.	Identify detail data supporting 1/1/04 opening \$11.1 million balance in accounts receivable-Investment Partners account per review of 2003 and 2002 general ledger activity.	2.3	954.50
9/28/2006	Harvick, C.	Review of detail of \$58 million accounts receivable specifically \$15 million of Diversified Trust Deed Fund's diverted principal.	0.6	225.00
9/28/2006	Harvick, C.	Review of 10-90 loan files.	0.6	206.25
9/28/2006	Harvick, C.	Meet with L. Weese and D. Belt regarding Diversified Trust Deed Funds accounting issues, and questions regarding \$58 million Investment Partner's receivable to determine what amount was funded by Diversified Trust Deed Fund.	0.5	187.50
9/28/2006	Harvick, C.	Follow-up discussion with D. Belt regarding Diversified Trust Deed Fund accounting issues, and questions regarding the \$58 million Investment Partners receivable to determine what amount was funded by Diversified Trust Deed Fund.	0.3	112.50
9/28/2006	Peterson, L.	Discuss with D. Belt the tracking of the \$58 million accounts receivable from Investment Partners on the USA Commercial Mortgages general ledger.	0.2	59.00
9/29/2006	Belt, D.	Reclassify items in accounts receivable-Investment Partners analysis based on review and discussion of nature of activity recorded on books.	0.7	290.50
9/29/2006	Belt, D.	Break down 2003 general ledger activity and incorporate details into FTI analysis of accounts receivable-Investment Partners account on USA Commercial Mortgage books.	2.3	954.50
9/29/2006	Belt, D.	Break down 2002 general ledger activity and incorporate details into FTI analysis of accounts receivable-Investment Partners account on USA Commercial Mortgage books.	2.2	913.00
9/29/2006	Tucker, M.	Conference with M. Levinson regarding 10-90 loan and next steps.	0.3	135.00
9/29/2006	Tucker, M.	Review additional letter to accountants regarding preserving Investment Partners related documents.	0.2	90.00
9/29/2006	Tucker, M.	Investigate accounting issues with Investment Partners accounts receivable and Diversified Trust Deed Funds financial statements.	1.4	630.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Total for IP/10-90/Ashby Recovery:</i>			91.3	35,161.25
<i>Meetings & Communications with Diversified Committee</i>				
9/6/2006	Harvick, C.	Prepare for and participate in call with Diversified Trust Deed Fund Committee and Committee professionals regarding potential bidders, joint term sheet, professional fees, collections to date and loan recovery status.	1.5	562.50
9/6/2006	Tucker, M.	Prepare for and participate in Diversified Trust Deed Fund Committee call.	1.5	675.00
9/13/2006	Tucker, M.	Conference with R. Worthen and M. Levinson regarding issues for Committee and update of activities.	0.4	180.00
9/18/2006	Harvick, C.	Participate in Diversified Trust Deed Fund Committee call regarding Joint Term Sheet, plan of reorganization, dealings with J. Milanowski and objection to \$20 million bond claim.	2.7	1,012.50
9/18/2006	Tucker, M.	Prepare for Committee conference call including conference with J. Hermann and M. Levinson.	1.0	450.00
9/18/2006	Tucker, M.	Participate in Committee conference call and follow up issues from call.	1.9	855.00
9/25/2006	Harvick, C.	Prepare for and participate in Diversified Trust Deed Fund Committee call regarding Term Sheet negotiations, tax implications of loan loss, recovery status and strategy moving forward.	1.4	525.00
9/25/2006	Tucker, M.	Prepare for and participate in Committee conference call.	2.0	900.00
9/26/2006	Tucker, M.	Conference with S. Katz regarding POC issues for fund members - certificate numbers vs account numbers; research same.	0.2	90.00
9/28/2006	Harvick, C.	Exchange numerous e-mails between L. Ernce and J. Reed regarding 1099's for 2005 requested by S. Katz.	0.2	75.00
<i>Total for Meetings & Communications with Diversified Committee:</i>			12.8	5,325.00
<i>Plan and Other Restructure Related Work</i>				
9/5/2006	Harvick, C.	Review of Diversified Trust Deed Fund Loan Servicing Agreement regarding plan negotiations. Discussion on same with L. Peterson.	0.6	225.00
9/5/2006	Peterson, L.	Analyze the interest paid by borrower, how this matches to the loan agreement and if this amount less 1% (servicing fee) was paid to Diversified including discussion with C. Harvick.	0.7	206.50
9/6/2006	Harvick, C.	Review of Revised Joint Term Sheet and e-mails regarding same.	0.5	187.50
9/11/2006	Harvick, C.	Review revised Joint Term Sheet.	0.4	150.00
9/12/2006	Tucker, M.	Review objection to motion to extend exclusivity by US Trustee.	0.2	90.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/12/2006	Tucker, M.	Analysis of Plan Term Sheet.	0.8	360.00
9/13/2006	Tucker, M.	Review analysis of revised Plan Term Sheet and determine potential alternatives.	1.1	495.00
9/14/2006	Peterson, L.	Prepare schedule of service fees payable to USA Commercial Mortgage for all Diversified loans as of April 13, 2006.	0.5	147.50
9/14/2006	Tucker, M.	Conference with M. Levinson and J. Hermann on follow up Plan issues after group call including servicing issues on Colt Gateway.	0.4	180.00
9/14/2006	Tucker, M.	Review Plan Term Sheet issues and revisions by various parties; conference with Diversified Trust Deed Fund Counsel on same.	3.6	1,620.00
9/14/2006	Tucker, M.	Prepare for conference call with debtor, USA Commercial Mortgage and Diversified Trust Deed Fund professionals regarding Plan Term Sheet issues.	2.1	945.00
9/14/2006	Tucker, M.	Review Plan issues and conference call with J. Hermann on same.	1.4	630.00
9/15/2006	Harvick, C.	Review and edit Diversified Trust Deed Fund schedule of outstanding servicing fees payable to USA Commercial Mortgage for potential offset of interest advance.	0.6	225.00
9/15/2006	Harvick, C.	Final review of servicing fees payable schedule and e-mail to M. Tucker regarding same.	0.2	75.00
9/15/2006	Peterson, L.	Make changes to schedule of service fees payable to USA Commercial Mortgage for all Diversified loans as of April 13, 2006.	0.3	88.50
9/15/2006	Tucker, M.	Conference with S. Freeman, R. Charles, M. Levinson and J. Hermann regarding Plan Term Sheet and Plan to be filed by Debtor.	0.9	405.00
9/15/2006	Tucker, M.	Conference with M. Levinson and J. Hermann regarding Diversified Trust Deed Fund strategy for Plan.	0.4	180.00
9/18/2006	Belt, D.	Review proposed wage and bonus plan received from S. Smith. Discuss initial reaction and comments with M. Tucker and S. Smith. Provide conceptual alternatives to prospective deferred bonus portion of plan.	1.7	705.50
9/18/2006	Harvick, C.	Review of Disclosure Statement for Debtor's Joint Plan of Reorganization dated September 15, 2006.	0.5	187.50
9/18/2006	Peterson, L.	Review Reorganization Plan and Disclosure Statement.	0.2	59.00
9/18/2006	Tucker, M.	Review data for employee retention issues including discussion with D. Belt and S. Smith of Mesirow.	0.9	405.00
9/18/2006	Tucker, M.	Determine issues between Diversified Trust Deed Fund and USA Commercial Mortgage that need to be addressed.	1.1	495.00
9/19/2006	Belt, D.	Prepare analysis of proposed wage and bonus plan and forward to M. Tucker for final review.	1.8	747.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/19/2006	Tucker, M.	Preliminary review of Plan and additional review of term sheet.	1.2	540.00
9/20/2006	Belt, D.	Revise bonus plan analysis, prepare commentary, calculate total estimated cost and forward same to S. Smith.	2.7	1,120.50
9/20/2006	Belt, D.	Call with T. Burr regarding wage and bonus plan proposal by Debtor and followup discussion with M. Tucker.	0.8	332.00
9/20/2006	Harvick, C.	Review Diversified Trust Deed Fund Loan Servicing Agreement for specific USA Commercial Mortgage services provided in return for the management fee.	0.2	75.00
9/20/2006	Tucker, M.	Review issues with Retention Plan proposed by Debtors and alternatives; discuss same with T. Burr.	2.8	1,260.00
9/20/2006	Tucker, M.	Conference with S. Freeman, R. Charles and T. Burr of USA Commercial Mortgage Committee and M. Levinson and J. Hermann regarding Plan issues.	3.0	1,350.00
9/20/2006	Tucker, M.	Conference with M. Levinson and J. Hermann regarding issues with USA Commercial Mortgage on Plan issues.	0.2	90.00
9/20/2006	Tucker, M.	Additional conference call with M. Levinson and J. Hermann regarding plan issues in preparation for meeting with USA Commercial Mortgage Committee professionals.	1.1	495.00
9/20/2006	Tucker, M.	Participate in all hands conference call on status of Plan and sale and other issues.	1.0	450.00
9/21/2006	Harvick, C.	Review of the I-Track Overview provided to Silverpoint to understand the system for ultimate transition.	0.3	112.50
9/21/2006	Peterson, L.	Review of Diversified Trust Deed Fund prospectus and Operating Agreement for responsibilities of USA Capital Realty Advisors as the manager and how the manager's fees are calculated and create summary.	3.8	1,121.00
9/21/2006	Tucker, M.	Review revised term sheet from First Trust Deed Fund and direct lenders; discuss same with J. Hermann.	0.8	360.00
9/21/2006	Tucker, M.	Conference with R. Charles, T. Burr, M. Levinson, J. Hermann on follow up issues to resolve between Diversified Trust Deed Fund and USA Commercial Mortgage.	0.7	315.00
9/22/2006	Harvick, C.	Review of USA Commercial Mortgage's finalized audit report for 2004 to determine amounts owed Diversified Trust Deed Fund for potential offsets.	0.6	225.00
9/22/2006	Peterson, L.	Prepare charts showing the trend of revenue and management fees for Diversified Trust Deed Fund from inception until June 2006. Also prepare chart of total assets and management fees as a percentage of assets over this same time period.	3.0	885.00
9/22/2006	Tucker, M.	Conference call with R. Charles, S. Freeman, J. Hermann and M. Levinson regarding additional Plan term sheet issues and attempt at resolving Diversified Trust Deed Fund and USA Commercial Mortgage issues.	1.8	810.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
9/22/2006	Tucker, M.	Conference with S. Freeman, J. Hermann and M. Levinson regarding plan term sheet issues and issues between Diversified Trust Deed Fund and USA Commercial Mortgage.	1.9	855.00
9/25/2006	Harvick, C.	Review of revised Joint Term Sheet and e-mails regarding same.	0.4	150.00
9/25/2006	Harvick, C.	Review of Diversified Trust Deed Fund's monthly operating reports and an FTI summary of Diversified Trust Deed Fund's monthly operating reports or time for activity with USA Commercial Mortgage.	0.5	187.50
9/25/2006	Tucker, M.	Discussion with J. Hermann and M. Levinson regarding Term Sheet and follow up issues.	0.9	405.00
9/25/2006	Tucker, M.	Follow up conference call with M. Levinson after call with A. Jarvis on Plan issues to discuss next steps.	0.3	135.00
9/25/2006	Tucker, M.	Review revised draft of Term Sheet.	0.6	270.00
9/25/2006	Tucker, M.	Conference with M. Levinson and A. Jarvis regarding Plan issues.	1.2	540.00
9/26/2006	Peterson, L.	Review of the Debtors' Joint Plan of Reorganization and Disclosure Statement.	1.3	383.50
9/26/2006	Tucker, M.	Review amended proposal on settlement with First Trust Deed Fund and related e-mails to and from Committee members.	0.5	225.00
9/26/2006	Tucker, M.	Participate in all hands conference call on case status issues.	1.0	450.00
9/26/2006	Tucker, M.	Conference with M. Levinson and J. Hermann regarding counter offer to First Trust Deed Fund; review draft counter offer and reply to same as well as Committee member questions.	1.8	810.00
9/26/2006	Tucker, M.	Conference with M. Levinson and J. Hermann regarding plan issues and response by First Trust Deed Fund to proposal.	0.8	360.00
9/26/2006	Tucker, M.	Review e-mail from M. Levinson regarding discussions with E. Karasik and Term Sheet considerations; analyze same and reply with alternatives.	0.5	225.00
9/27/2006	Tucker, M.	Preliminary review of revised retention plan per e-mail from S. Smith.	0.3	135.00
9/27/2006	Tucker, M.	Review counter proposals and comments by First Trust Deed Fund on plan settlement issues and discuss same with M. Levinson and J. Hermann.	1.6	720.00
9/29/2006	Tucker, M.	Conference with M. Levinson and J. Hermann regarding revised First Trust Deed Fund litigation settlement Term Sheet.	0.8	360.00
9/29/2006	Tucker, M.	Conference with E. Karasik and M. Kvarda of First Trust Deed Fund and M. Levinson and J. Hermann regarding Plan Term Sheet negotiations.	1.0	450.00
9/29/2006	Tucker, M.	Review Term Sheets and analyze same.	0.6	270.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Total for Plan and Other Restructure Related Work:</i>			60.9	25,281.00
<i>Grand Total</i>			487.3	\$178,124.25

*USA Capital Diversified Trust Deed Fund
Summary Exhibit D
Professional Expenses Incurred by Category
For the Period of 9/1/2006 through 9/30/2006*

<i>Consultant</i>	<i>Date Incurred</i>	<i>Description of Expense</i>	<i>Amount</i>
<i>Administrative</i>			
Administration	9/19/2006	Postage - Federal Express J. Hermann.	10.68
<i>Total for Administrative:</i>			10.68
<i>Airfare</i>			
Peterson, L.	9/27/2006	Air Fare from PHX on 9/27/06 to LAS returned 9/28/06.	245.10
Harvick, C.	9/27/2006	Air Fare from PHX on 9/27/06 to LAS returned 9/28/06	245.10
Belt, D.	9/28/2006	Air Fare from PHX on 9/27/06 to LAS returned 9/28/06.	245.10
<i>Total for Airfare:</i>			735.30
<i>Lodging</i>			
Peterson, L.	9/28/2006	Lodging in Las Vegas, NV for 1 Night, Check In 9/27/06 - Check Out 9/28/06.	185.25
Harvick, C.	9/28/2006	Lodging in Las Vegas, NV for 1 Night, Check In 9/27/06 - Check Out 9/28/06.	185.25
Belt, D.	9/28/2006	Lodging in Las Vegas, NV for 1 Night, Check In 9/27 - Check Out 9/28.	185.25
<i>Total for Lodging:</i>			555.75
<i>Meals</i>			
Belt, D.	9/27/2006	Dinner with C. Harvick and L. Peterson.	240.00
Harvick, C.	9/28/2006	Breakfast.	5.25
<i>Total for Meals:</i>			245.25
<i>Other</i>			
Tucker, M.	9/8/2006	Telephone Charges various all hands conference calls while in Las Vegas, Nevada.	24.75
<i>Total for Other:</i>			24.75
<i>Transportation</i>			
Harvick, C.	9/27/2006	Parking - PHX 2 days.	40.00
Belt, D.	9/27/2006	Taxi - counsel law offices to hotel.	15.00

<i>Consultant</i>	<i>Date Incurred</i>	<i>Description of Expense</i>	<i>Amount</i>
Peterson, L.	9/27/2006	Taxi airport to USA Capital offices.	20.00
Peterson, L.	9/28/2006	Parking - PHX 2 days.	40.00
Peterson, L.	9/28/2006	Taxi Hotel to USA Capital offices.	20.00
Belt, D.	9/28/2006	Parking - PHX 2 days.	40.00
<i>Total for Transportation:</i>			175.00
<i>Grand Total</i>			<i>\$1,746.73</i>